



FORM FOR ATTENDANCE, DELEGATION AND REMOTE VOTING CARD

CARD NUMBER

GENERAL MEETING

Extraordinary

THE GENERAL MEETING WILL BE HELD AT

Casino de Madrid, calle Alcalá 15, 28014 Madrid

FIRST CALL SECOND CALL

DATE: 7-11-2018

TIME: 12:30

DATE: 8-11-2018

TIME: 12:30

HOLDER NAME AND SURNAME(S) SECURITIES ACCOUNT CODE MINIMUM SHARHLD.S. TO ATTEND TOTAL SHARES – TOTAL VOTES

500

* The shareholders are notified that the Annual General Meeting is expected to be held on second call on 8 November 2018. Any changes will be duly reported.

ATTENDANCE IN PERSON AT THE GENERAL MEETING

Shareholders wishing to attend the General Meeting in person must sign on the space below and submit this attendance card on the day and at the place of the Meeting.

Signature of attending shareholder

In, on 2018

[space reserved, as appropriate, for the barcode]

The shareholder owner of this card may delegate his/her right to remote attending or voting by filling in and signing the corresponding "Proxy" and "Remote Voting" sections, as applicable. In the event both sections are filled in and signed, remote voting will prevail, thereby, revoking the vote by proxy.

PROXY

The shareholder holding the aforementioned shares authorises that he/she be represented by (tick one box only):

- 1. Chairman of the General Meeting
- 2. Mr/Ms....., with national identity card number.....

In the event that no person is appointed to represent the person, such representation by proxy will be deemed to be granted to the Chairman of the General Meeting.

To confer your voting instructions, please tick the appropriate box in the following table. Should any of these boxes not be ticked, the proxy will vote in favour of the motions prepared by the Board of Directors.

Item on the agenda	1	2	3
In favour			
Against			
Abstention			
Blank			

The proxy will be extended to the motions relating to matters not included in the accompanying agenda, in relation to which the representative will vote in the manner s/he deems most favourable to the interests of the principal, unless the following NO box is ticked, in which case it will be understood that the shareholder instructs the representative to abstain from voting on such motions. NO

Pursuant to Articles 523 and 526 of the Spanish Limited Liability Companies Law, we hereby inform that there may be a conflict of interests that affects: i) Sheikh Ali Jassim M. J. Al-Thani and Mr Adnane Mousannif in connection with the first and second items on the agenda; and (ii) the members of the Board of Directors, if any, in the cases foreseen in sections b) and c) of Article 526.1 of the Spanish Limited Liability Companies Law that may take place regardless of the agenda. In connection with the foregoing, representation by proxy will be deemed to be conferred, if the principal has not given specific voting instructions, to the Secretary of the Annual General Meeting, unless the following NO box is ticked, in which case it will be understood that the shareholder instructs the representative to abstain in connection with such motions. NO

Shareholder's signature

Representative's signature

In, on 2018

In, on 2018

[space reserved, as appropriate, for the barcode]

REMOTE VOTING

The shareholder holding the aforementioned shares will exercise his/her voting right in favour of all the motions prepared by the Board of Directors in relation to the items on the agenda, attached hereto, unless a vote otherwise is indicated below (tick the appropriate boxes).

Unless expressly stated otherwise in the manner described below, and in relation to the motions not prepared by the Board of Directors or on items not included in the accompanying agenda, representation is understood to be conferred to the Chairman of the General Meeting, applying the rules on how to vote in the absence of instructions and in the cases of conflict of interest contained in the "Proxy" section in this form. Tick the following NO box only if opposed to the proxy (in which case it will be understood that the shareholder abstains from voting on such motions). NO

Item on the agenda	1	2	3
In favour			
Against			
Abstention			
Blank			

Shareholder's signature

Holder Name and Surname(s)	
Securities Account Code	Number of Shares

In, on 2018

[space reserved, as appropriate, for the barcode]

RIGHT OF ATTENDANCE

Shareholders have the right to attend the Annual General Meeting if they, on their own or in a group, hold at least 500 shares, which must be registered in book entries 5 days prior to the Meeting, and provide evidence to this effect by showing the relevant certificate of standing or this attendance, proxy and remote voting card.

PROXY

All shareholders entitled to attend a General Meeting may be represented by another person who need not be a shareholder. To this end, they must complete the "Proxy" section of this card and it must be signed by the shareholder and by his/her representative on the space set aside for such purpose. The representation by proxy may be sent to Inmobiliaria Colonial SOCIMI, S.A. in accordance with the Company Bylaws, the Regulations of the Annual General Meeting and the information contained in the call notice and on the corporate website (www.inmocolonial.com), by:

- a) By delivering in person the attendance, proxy and remote voting card received from the depositary institutions or, as appropriate, this card, duly completed and signed in the "Proxy" section to the Company's registered office (Paseo de la Castellana 52, 28046 Madrid) or to the offices of Inmobiliaria Colonial, SOCIMI, S.A. (the "Company") en Barcelona (Avenida Diagonal 532, 08006 Barcelona), from 9 a.m. to 2 p.m., for the attention of the Shareholder Relations Office ("Oficina de Atención al Accionista").
- b) By sending the attendance, proxy and remote voting card by postal mail received by the depositary entities or, where applicable, this card, duly completed and signed in the "Proxy" section, to the registered office (Paseo de la Castellana 52, 28046 Madrid) or to the Company's offices in Barcelona (Avenida Diagonal 532, 08006 Barcelona), made out to the Shareholders Office ("Oficina de Atención al Accionista").
- c) Through the proxy vote electronic platform expressly enabled on the corporate website (www.inmocolonial.com), in accordance with the procedure indicated thereon.

The representation by proxy must be received by the Company at least 24 hours prior to the date set for the Annual General Meeting on first call. Otherwise it will be understood as not granted. The attendance of the shareholder entails the revocation of any proxy.

REMOTE VOTING

Shareholders may vote remotely through the means indicated in paragraphs a), b) and c) of the foregoing section for the notification of the exercise of the vote by proxy.

The vote cast by any of the means provided in the paragraphs a), b) and c) above, must be received by the Company at least 24 hours prior to the date set for the Annual General Meeting on first call. A remote vote will be void:

- If it is subsequently expressly revoked by the same means used to cast the vote and within the time limits established to do so.
- If the casting shareholder physically attends the meeting.

Shareholders who have cast their vote remotely shall be considered present for the purposes of constituting the quorum of the General Meeting.

PROTECTION OF PERSONAL DATA

Under the applicable rules on protection of personal data -mainly the Regulation (EU) 2016/679 of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data and Organic Law 15/1999 of 13 December 1999 on the Protection of Personal Data - shareholders are hereby informed of the existence of a file or automated processing, including personal data provided by shareholders or banks, Brokers and Dealers at which the shareholders have deposited their shares, through the agency legally authorised to keep the shareholder register, (Iberclear), in connection with the General Meeting, and any other data as may arise as a result thereof. The purpose of such file or automated processing is only the management and administration of the relations between the Company and the shareholders (including, where appropriate, their proxies) in connection with the General Meeting of Shareholders of the Company. The legal basis of the data processing is the need to comply with the provisions of the Spanish Limited Liability Companies Law. The Company will store the data for the duration of its obligations relating to the Extraordinary General Meeting and for the 5 years following its termination.

Shareholders or their proxies have the right to access, rectify, cancel, delete and oppose the processing of their data, as well as to exercise the other rights recognised in current data protection legislation with the extension and limitations provided for in said legislation. To do so, they must send a notice (including the identification of the holder of the rights, e.g. a photocopy of their ID card) to the following address: Inmobiliaria Colonial, SOCIMI, S.A., Paseo de la Castellana 52, 28046 Madrid.

The Company, in its capacity as data controller or processor, has adopted all security measures required by law on its facilities, systems and files, and will safeguard the confidentiality of the relevant personal data, save where such data must be disclosed as required by Law or by a court and/or governmental order.

In the event that a shareholder considers that the Company has made an inappropriate use of their personal data, they have the right to file a claim with the Spanish Data Protection Agency (www.aepd.es).

AGENDA

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| First. | Authorisation for the purchase of shares in <i>Société Foncière Lyonnaise</i> held by Qatar Holding LLC and DIC Holding LLC, for the purposes of the provisions of Articles 229 and 230 of the Spanish Limited Liability Companies Law. |
| Second. | Capital increase by means of in-kind contributions in the nominal amount of 133,809,507.50 euros, through the issue and circulation of 53,523,803 new ordinary shares, with a par value of 2.50 euros each, against a consideration consisting of shares in <i>Société Foncière Lyonnaise</i> (SFL) held by Qatar Holding LLC and DIC Holding LLC. Delegation of powers. |
| Third. | Delegation of powers. |