

Pursuant to Section 227 of the restated Spanish Securities Market Act (*Ley del Mercado de Valores*) approved by *Real Decreto Legislativo 4/2015, de 23 de octubre*, Inmobiliaria Colonial, SOCIMI, S.A. (“**Colonial**” or the “**Company**”) hereby discloses the following

REGULATORY ANNOUNCEMENT (*HECHO RELEVANTE*)

Further to the regulatory announcements published on December 20, 2018 (register number 273040) and on January 11, 2019 (register number 273652), the public deed of the merger between Colonial, as the absorbing company, and some wholly owned subsidiaries as the absorbed companies has been registered with the Commercial Registry on April 17, 2019.

April 23, 2019.