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Pursuant to Section 228 of the restated Spanish Securities Market Act (*Ley del Mercado de Valores*) approved by *Real Decreto Legislativo 4/2015, de 23 de octubre*, Inmobiliaria Colonial, SOCIMI, S.A. (“**Colonial**” or the “**Company**”) hereby discloses the following

## REGULATORY ANNOUNCEMENT (*HECHO RELEVANTE*)

Further to the regulatory announcement published yesterday (number 258957), the Company hereby announces that the public deed relating to the share capital increase, with exclusion of pre-emptive subscription rights, through the issuance of 42,847,300 new ordinary shares of EUR 2.50 nominal amount each (the “**New Shares**”), has been duly registered today with the Commercial Registry (*Registro Mercantil*).

Consequently, the share capital of Colonial has been set at EUR 1,088,293,390, divided into 435,317,356 shares, of EUR 2.50 nominal value, all of them belonging to a single class and series.

The Company expects that the New Shares will be listed tomorrow Friday, December 1, 2017, and admitted to trading on December 4, 2017.

In Madrid, November 30, 2017.

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