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Pursuant to Section 228 of the restated Spanish Securities Market Act (*Ley del Mercado de Valores*) approved by *Real Decreto Legislativo 4/2015, de 23 de octubre*, Inmobiliaria Colonial, SOCIMI, S.A. (“**Colonial**” or the “**Company**”) hereby discloses the following

REGULATORY ANNOUNCEMENT (*HECHO RELEVANTE*)

Further to the regulatory announcement published yesterday (number 258946) regarding the share capital increase for cash, with exclusion of pre-emptive subscription rights (the “**Capital Increase**”) the Company hereby announces that the accelerated book-building process has been finalized (the “**Placement**”), and the final terms of the Placement are as follows:

- *Total amount of the Capital Increase:* EUR 338,065,197.
- *Nominal amount of the Capital Increase:* EUR 107,118,250.
- *Number of new shares to be issued:* 42,847,300.
- *Issue price:* EUR 7.89 per share, of these, EUR 2.50 correspond to the nominal amount and EUR 5.39 to the issue premium. That issue price represents a premium of 2.1% over yesterday’s closing price of the share of the Company, that is, over EUR 7.726.
- *Percentage of Colonial’s share capital that the Capital Increase represents:* 10.92% before the Capital Increase and 9.84% after it.
- *Treasury shares placed:* 9,907,257 treasury shares have been placed at a price equal to the issue price of the Capital Increase for a total amount of EUR 78,168,257.73.
- *Total amount raised in the Placement:* EUR 416,233,454.73.

It is foreseen that the new shares will be admitted to listing in the Barcelona and Madrid Stock Exchanges on December 1, 2017 and, therefore, that trading will commence on December 4, 2017.

In Madrid, November 29, 2017.

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