Colonial

Pursuant to Article 227 of the Spanish Securities Market Act (texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre), Inmobiliaria Colonial, SOCIMI, S.A. ("Colonial" or the "Company") hereby discloses the following

OTHER RELEVANT INFORMATION (OTRA INFORMACIÓN RELEVANTE)

The Company has signed today a new line of credit for an amount of €1,000 million. The credit is structured in two tranches of €500 million each, due 2025, which could be extended until 2027 in the second tranche. Colonial currently has €875 million of available balances through two lines of credit due 2022 and 2023, which will be cancelled and replaced by this new financing.

The financing has been closed through a banking pool with different national and international financial entities, among them CaixaBank, acting as an agent bank, and CaixaBank, BBVA, BNP and Natixis acting as sustainability agents. The terms and conditions of this unsecured line of credit are of a sustainable nature and are linked to the recognition of the impact of Colonial's sustainability strategy through the sustainability rating of "GRESB" (Global Real Estate Sustainability Benchmark).

In Madrid, November 10, 2020.