



According to article 228 of the *Legislative Royal Decree 4/2015 of October 23 approving the revised text of the Securities Market Act*, Inmobiliaria Colonial, S.A. ("**Colonial**" or the "**Company**") hereby reports the following:

#### **REGULATORY ANNOUNCEMENT**

On July 5, 2016, the Spanish Securities and Exchange Commission (CNMV) registered in its official registers the share securities note related to the admission for trading of 379,377,350 new Colonial shares corresponding to two capital increases by non-monetary contributions.

Colonial expects that the commencement of the trading of these new shares on the Madrid and Barcelona stock exchanges will take place tomorrow, the 7<sup>th</sup> of July, 2016.

Barcelona, the 6<sup>th</sup> of July, 2016